

Subscription form – for subscription of shares without subscription rights in ExpreS²ion Biotech Holding AB

Subscription period:	August 10 – August 24, 2017 3.00 p.m.
Subscription price:	SEK 4.50
Allocation:	Any allotment of shares will be notified via a contract note (which will be sent to the address filled in below).
Payment:	To be made in accordance with the instructions on the contract note.
Note! Funds are not withdrawn from securities account/custody account	



In an assessment of ExpreS²ion Biotech Holding AB, Company reg. no. 559033-3729 ("ExpreS²ion") future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The investment memorandum are available for download at www.sedermera.se or www.expres2ionbio.com. Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a contract note.

The undersigned hereby applies for subscription of the following number of shares in ExpreS²ion at a subscription price of SEK 4.50 per share:

Number of shares

Fill in where the allotted and paid for shares are to be delivered, owner-registered securities account (Swedish: VP-account) or custody account (state only one alternative):

Owner-registered securities account/Service account	0	0	0												Bank
Custody account															Bank/Nominee

Note that if you have an account with specific rules for securities transactions, such as an investment savings account (Swedish: ISK) or endowment account (Swedish: KF), you must check with your bank/nominee, whether, and if so how, the acquisition of securities within the framework of the offer is possible. The subscription shall be made, in that case, in accordance with instructions received from the bank/nominee that holds the account.

Have you, through Sedermera, invested six (6) times during the last twelve (12) months, or invested through Sedermera three (3) times each year for the last five (5) years? Yes No

The undersigned claims certain preferential right in the event that the offer is oversubscribed. In the event that the offer is oversubscribed, priority in allocation of shares subscribed for without subscription rights will be given to investors who have also subscribed for shares with subscription rights in the new share issue, in relation to the number of subscription rights being exercised. Invoke this preferential right by filling in the number of shares you have subscribed for with subscription rights in this share issue, and indicate the bank/nominee via which such subscription was made:

Number of shares	Bank/Nominee	Owner-registered securities account/Custody account (Swedish: VP-account)
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Fill in your name and address information (PLEASE WRITE CLEARLY)

Last name/Company		First name	National ID number/Company registration number	
Street address (or PO Box or equivalent)		Daytime telephone/mobile phone	E-mail	
Postal code	City	Country (if other than Sweden)	Wishes to receive contract note via e-mail <input type="checkbox"/>	
Place and date		Signature (authorised company signature, or guardian, if applicable)		

- By signing this subscription form I confirm the following:**
- That I have read the investment memorandum and understand the risks associated with investing in this particular financial instrument;
 - That I have read and understand the information stated in the section "Terms and Conditions" in the investment memorandum;
 - That I have read and accepted the information stated on the subscription form;
 - That I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectuses, registration or other measures other than those required by Swedish law;
 - That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act;
 - That in signing this subscription form, I authorise Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions in the investment memorandum;

- That no amendments or additions may be made to the printed text in this subscription form;
- That the allocation of shares in accordance with the subscription cannot be guaranteed;
- That an incomplete or incorrect subscription form may be disregarded;
- That the subscription is binding;
- That no modifications or amendments may be made to the printed text in this application form;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment. The data may also be used in any future mailings concerning the offering documents. Personal data will be stored and processed in accordance with the Swedish Personal Data Act.

Send to:
Subject: ExpreS²ion
Sedermera Fondkommission
Norra Vallgatan 64
SE-211 22 Malmö, Sweden

Alternatively to:
Fax: +46 (0) 40 - 615 14 11
E-mail: nyemission@sedermera.se
(scanned subscription form)